

Referral Fee Agreement

Date:

Dear _____:

MergersCorp M&A International ("MC") hereby enters into a Referral Agreement with you ("Referrer") per the terms below.

If an Engagement Agreement to sell or finance growth capital is signed with the business identified and referred to MC by Referrer as

("Company") and if a business sale or other equity capital transaction is consummated, MC shall pay () or donate () to Referrer Designated Charity

Referrer understands that if an Engagement Agreement is not signed between the Company and MC and a sale or other equity transaction is not completed within 18 months of signing this agreement, no payments are due from MC.

This Agreement constitutes the entire understanding of the parties. Any amendment, modification or termination must be in writing and signed by both parties.

Sincerely,

MergersCorp M&A International

I have read, understand and agree to the terms of the above agreement.

Referrer Signature: _____ Date: _____
Referrer Name: _____ Phone: _____