

Italian Football Club for Sale in Serie D "Lega Nazionale Dilettanti"



EBITDA

TBD

BUSINESS TYPE

Football Clubs

COUNTRY

Italy

BUSINESS ID

L#20220311

This Italian Football Club for Sale in Serie D "Lega Nazionale Dilettanti" is a well known Club based in the South of Italy. Throughout its history the club has played many times in Serie C championships, the club has a large Stadium available with parkplaces. The Serie D is the top level of the Italian non-professional football association called Lega Nazionale Dilettanti. The association represents over 12,000 football players and 400 football teams across Italy. Serie D ranks just below Serie C (the third and last professional league since 2014–15), and is thus considered the fourth-ranked league in the country. It is organized by the Roman Comitato Interregionale (Interregional Committee), a "league in the league" inside the LND.

Structure

Since the early 1990s, Serie D has consisted of 162 teams split into 9 regional divisions (Gironi), usually formed of 18 teams each, divided geographically. For the 2012–13 season, there were 166 teams. Two groups (B and C) were formed of 20 teams. In the 2013–14 season the number was 161 and one group (H) comprised 17 teams. For 2014–15 the distribution by region was as follows: Girone A – teams from Aosta Valley, Piedmont, Liguria and Lombardy. Girone B – teams from Lombardy and Veneto. Girone C – teams from Friuli-Venezia Giulia, Trentino-Alto Adige/Südtirol and Veneto. Girone D – teams from Emilia-Romagna, Tuscany and Veneto. Girone E – teams from Lazio, Tuscany and Umbria. Girone F – teams from Abruzzo, Lazio, Marche and Molise. Girone G – teams from Lazio and Sardinia. Girone H – teams from Apulia, Basilicata and Campania. Girone I – teams from Calabria, Campania and Sicily.

Promotion

The first-placed team from each division is promoted to Serie C each year, replacing 9 teams from Lega Pro relegated to Serie D. If a newly promoted Serie D team fails to meet the requirements, Lega Pro asks the second-placed team in that Serie D team's division to fill the vacancy. Failing that, the third-placed team may fill the vacancy, and so on.

Disclaimer

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUs Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUs Inc., nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.