USA Solar Portfolio PV Power Plants [13,7GWp]

MERGERSCORP
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TARGET PRICE
$60,000,000

EBITDA
TBD

BUSINESS TYPE
Power Plants

COUNTRY
United States

BUSINESS ID
L#20210126

Opportunity to acquire a top 5 U.S. solar photovoltaic developer, to facilitate an ownership transition and access to capital to further develop and advance the current project pipeline of 11GWac/13,7 GWdc utility-scale solar farm projects and to fund the continued enlargement of the pipeline forecasted at 2GW– 6GW per year.
This investment is specially interesting for either industrial or financial investors looking to build a renewable energy business with GW scale in the United States: industrial groups that need to accelerate their renewables agenda or decabornize their supply chain in the US, investment funds that want to build up a Solar IPP platform, etc
The Company possesses a truly rare and tremendous investment opportunity to dominate the fast-growing renewable energy/solar sector in the US. The value creation from this platform derives from the continuous supply of ready to build Solar Projects and endless possibilities to deploy tax-equity capital across many different projects over the next years

- Multi-GW sSolar Portfolio: 250+ PV Projects totalling 13,7GWp, of which 763 MW of projects is Ready to Build
- Proven know-how to take project to RTB: highly qualified staff especializad in engineering and land development
- Excellent commercial track record in the USA market: more than 2.4 GW of solar projects sold to investors
- Once the Company is acquired, the solar development capacity can reach 2-4GW per year
- Highly skilled and specialized USA local team: 20+ strong staff with all the relevant skills, such as land development, engineering, PPA origination, Tax Equity, Financing

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