

Swiss Company offering versatile 3D technology



EBITDA

TBA

BUSINESS TYPE

Manufacturing

ESTABLISHED

2018

REASON FOR SELLING

Company' goal is to close a trade sale or IPO in the next 2 to 3 years

COUNTRY

Switzerland

BUSINESS ID

L#2020645

The company is a privately held technology company with headquarter in Switzerland and representation in Germany, China and USA. It is based in Zug, Switzerland, Germany, USA and China and was founded with the goal of developing intelligent mobile computing systems that can be customized for a wide range of corporate customers. This company is the problem solver for retailers (optimization of margins or higher added value through private labels) as well as for industrial companies (integration of devices into the operational business). It entered the market at the end of 2018 and already counts renowned companies among its customers, such as Swisscom, Euronics, Media Markt, Conrad, etc. Up to now, the goal has not been to generate sales, but rather to build the necessary customer relationships and invest in preparations for the launch of our worldwide novelty: It offers customized IT device solutions and client specific system solutions that are tailor-made for the individual customers whose needs and requirements are not covered by any standard device in the market. The business thereby offers an attractive price-quality solution from as low as 1'000 pcs minimum order and a lead time as short as 45 days. It is a niche player known as problem solver for retailers (optimization of their margins, leading to higher value added and profit) as well as industrial companies (integration of mobile devices into their operations). Company's management has over 25 years of IT experience and a strong and broad network with merchants, distributors, manufacturers, design houses as well as developers and production companies.

The business already has major distributors and operators as their clients. It is also partner of Ingram Micro, largest B2B distributor in the world, which gives company access to all of Ingram Micro's logistics, marketing and distribution expertise and power.

Investments

Investments are possible in the form of loans, convertible loans or shares as well as combinations of these. If interested investors tell us the preferred form of investment as well as the planned investment amount, we will be happy to submit a concrete offer. We are sure that we will find a solution. 50'000 Stocks for a nominal price of CHF 1'200.

Disclaimer

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUs Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUs Inc., nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.