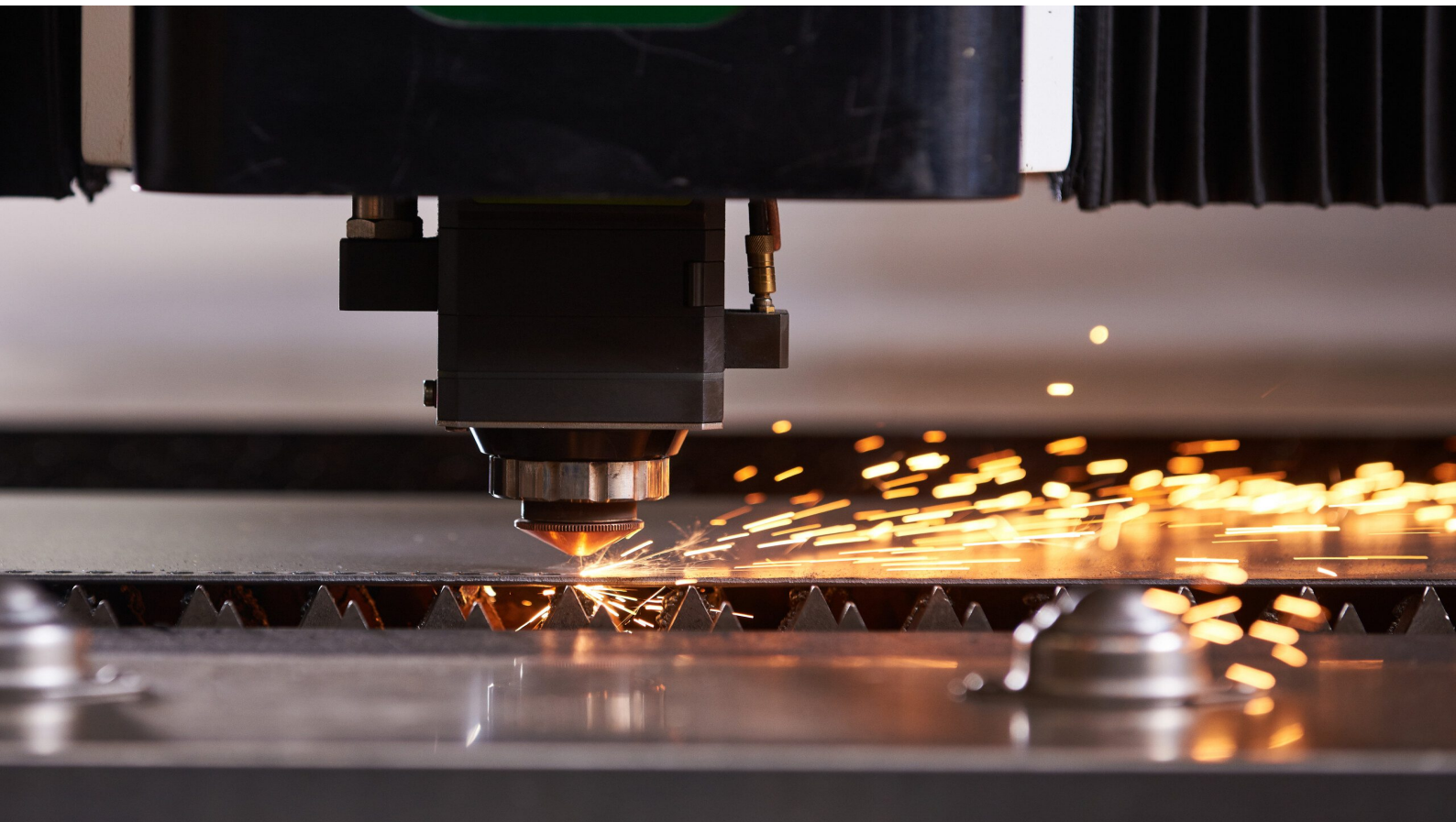


Production of High-precision CNC Metal-cutting Machines





Production of High-precision CNC Metal-cutting Machines

The production of metalworking machines is strategic for any state, as it is part of the group of production facilities. And this in itself opens up the widest prospects for development in the foreseeable future, if you look at the current situation in the Russian Federation and the state's strategy for import substitution.

This line of production is in high demand and has great prospects for development due to inclusion in the register of Russian manufacturers of the Ministry of Industry and Trade and expansion of production lines. It is planned to become residents of Skolkovo. This will provide:

- prospects for participation in the auction of state—owned enterprises as a priority - the Ministry of Industry and Trade imposes a complete ban on the purchase of similar imported machines;
- various additional subsidies;
- the possibility of obtaining land and financing for the construction of the plant (the corresponding business plan has been prepared).

The company, at the moment, has completed the initial stage of business formation and is fully ready for multiple expansion.

The proposed business specializes in the manufacture and sale of modern CNC machining centers (of the "High Precision" class) designed for power processing of various metals — from soft to high hardness.

The current production has a unique technology for casting polymer concrete mills with subsequent processing at its own facilities. This makes it possible to significantly improve the quality and purity of machining parts on manufactured machines.

In addition to production, the company has its own design bureau (KB), where design and technical documentation is being developed from scratch. It is planned to significantly increase the line of manufactured machines, depending on the existing demand in the market.

The company additionally provides the following services:

- Production of a test part;
- Development of control programs (development of manufacturing technology of parts);
- Delivery;
- Installation and commissioning;
- Metalworking services;

The business has been existing and developing for about 4 years. During this time, the production technology has been developed and worked out, business processes have been established, good recognition has been gained by many publications in specialized media and an excellent reputation, confirmed by an impressive reference list. The company has already participated twice in the annual largest Russian exhibition "Metalloobrabotka".

TARGET PRICE

\$4,668,171

GROSS REVENUE

TBA

EBITDA

373452

BUSINESS TYPE

Manufacturing

COUNTRY

Russia

BUSINESS ID

L#20220399

To conduct business, the necessary production premises and areas for an administrative office and a design bureau are rented. The production is located in the Moscow region ~ 30 km from the MKAD. The office is located in Moscow.

A fully staffed staff of highly qualified specialists, ready to continue doing business with a new owner.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM