

# Asset Management Business





## Asset Management Business

Bahamas based Asset Management Business for sale serving International Customers, Company has been founded 30 years ago to provide independent wealth management advice and a bespoke service for both individual and corporate clients.

The Asset Management Business has a licence which allow the company to provide a various number of service related to: trust services; carrying out electronic transfers on behalf of others; cryptocurrency exchange; brokerage; forex trading; trading for its own account or for the account of others in banknotes and coins, money market instruments, foreign exchange, precious metals, commodities and securities (stocks and shares and value rights) as well as their derivatives; carrying out credit transactions (in particular in relation to consumer loans or mortgages, factoring, commercial financing or financial leasing); making investments as investment advisers; and holding securities on deposit or managing securities.

### Keypoints

- The required resident director is already in place and their base responsibility fee was paid in advance for a year
- The required resident compliance director is already in place and their base responsibility fee was paid in advance for a year
- License setup fees and first-year fees were paid in advance for a year
- The registered office address was paid in advance for a year.
- Website, Software, WWW, Trademark, Phone number, email addresses
- Custom professionally designed website (designed to buyer's specifications) with SSL certificate and hosting is included, and paid up for one year
- Contact with a local law firms for support and consulting

### Popular Services

- Savings Plans
- Wealth Planning
- Discretionary Asset Management
- Execution Only Services
- International Pensions
- In-house DFM

POF Letter, NDA with Passport required.

### TARGET PRICE

EUR 7,500,000

### GROSS REVENUE

4250000

### EBITDA

1750000

### BUSINESS TYPE

Financial Services

### SUPPORT & TRAINING

3 Months

### REASON FOR SELLING

Retirement

### COUNTRY

Bahamas

### BUSINESS ID

L#20220307

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